



**INVITATION OF  
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF PT BERLINA TBK**

The Board of Directors of PT Berlina Tbk (the "**Company**") hereby invite the Company's shareholders ("**Shareholders**") to attend the Extraordinary General Meeting of Shareholders (the "**Meeting**") which will be held on:

Day / Date : Tuesday, May 4<sup>th</sup>, 2021  
Time : 10:00 a.m. - finish, Western Indonesian Time  
Venue : Tifa building, 11<sup>th</sup> floor  
Jl. Kuningan Barat 1 No.26, RT.6/RW.1  
Mampang Prapatan, Jakarta Selatan, 12710

**Meeting Agenda:**

1. Approval of the increase in issued and paid-up capital through capital increase with the Pre-emptive Rights ("PMHMETD") to the Company's shareholders, thereby amending Article 4 paragraphs 2 and 3 of the Company's Articles of Association, including approval to give authority by granting power of attorney to the Company's Board of Directors to conduct all deemed necessary actions related to the PMHMETD, including but not limited to determine the definite number of issued shares and the price with the approval of the Company's Board of Commissioners as well as other terms and conditions of Issuance of the Pre-Emptive Rights and to authorize Company's Board of Commissioners to state in a separate notarial deed regarding amendment to the Articles of Association of Company due to the increase in issued and paid-up capital of the Company related to the PMHMETD to the Company's shareholders.

**Explanation:**

Based on Article 8 paragraph (1) letter a of POJK No. 32/2015 jo. Article 41 of Law No. 40 of 2007 concerning Limited Liability Companies ("UUPT") jo. Article 4 of the Company's Articles of Association, capital increase with Pre-Emptive Rights requires the approval of the General Meeting of Shareholders ("GMS").

The Company intends to issue a maximum of 244.777.500 (two hundred and forty-four million seven hundred seventy-seven thousand five hundred) new shares of the Company with a nominal value of Rp50 (fifty Rupiah) per share with Pre-Emptive Rights as described in Information Disclosure dated March 26<sup>th</sup>, 2021 and the amendments (if any).

2. Approval of the Amendment to Company's Articles of Association

**Explanation:**

Based on Article 14 of the Company's Articles of Association and the Company Law (UUPT), an amendments to Company's Articles of Association shall be approved by the GMS. This amendment of the Company's Articles of Association is required, among others, related to the Financial Services Authority ("FSA") Regulation No.32/POJK.04/2015 dated 16 December 2015 concerning Capital Increase of Public Companies with Pre-Emptive Rights *juncto* FSA Regulation No. 14/POJK.04/2019 dated 29 April 2019 concerning the Amendment of FSA Regulation No.32/POJK.04/2015 concerning Capital Increase of Public Companies with Pre-Emptive Rights.

**Notes :**

**General requirements :**

1. The Company does not send a separate invitation letter to the Shareholders. This invitation is to comply with the provisions of Article 12 paragraph 27 of the Company's Articles of Association is an official invitation for the Shareholders.

2. Announcement of plan to conduct the Meeting have been published by the Company on March 26th, 2021 through the Company's website and eASY KSEI.
3. Shareholders who entitled to attend or being represented at the Meeting are shareholders whose names are registered in the Register of Company Shareholders on Friday, April 9<sup>th</sup>, 2021 until 04:00 p.m. Western Indonesian Time. The shareholders who registered in the Collective Custody of PT Indonesian Central Securities Depository ("KSEI") who intends to attend the Meeting must do registration through Exchange members or Custodian to obtain written confirmation for the Meeting ("KTUR").

### **Preventive Measures Against the Spread of Corona Virus ("COVID-19")**

As a preventive measure and/or prevention of the Spread of COVID-19, the Company urges Shareholders to follow the direction of the Government of the Republic of Indonesia by conducting social distancing. The Company facilitates to conduct meeting with following arrangements:

1. The Company urges Shareholders to use power of attorney with the following mechanism:
  - a. Based on the Decree of Board of Directors of KSEI regarding the Application of KSEI Electronic General Meeting System (eASY.KSEI) as a Mechanism to give Power of Attorney Electronically in the GMS for Issuers which are Public Company and the Shares are Stored in KSEI Collective Custody, the Company provides the alternative by using e-proxy in eASY.KSEI.
  - b. Shareholders can provide e-proxy to the Company's Share Administration Bureau: PT ADIMITRA JASA KORPORA, Kirana Boutique Office, Jl. Kirana Avenue III Blok F3 No. 5, Kelapa Gading - North Jakarta 14250, Tel. (021) 2974 5222, Fax: (021) 2928 9961 through the eASY KSEI system.  
  
Proxy Form, if needed, can be obtained by downloading on the Company's website at the announcement of Extraordinary General Shareholder Meeting 2021.
2. By considering the health and safety aspects, the Company limits the physical attendance. Shareholders can register to attend physically via e-mail [brna.corsec@berlina.co.id](mailto:brna.corsec@berlina.co.id) until April 27<sup>th</sup>, 2021 and Shareholders who have been confirmed by the Company to present must fulfill the Health Declaration which can be downloaded from the Company's website.
3. Shareholders who are entitled to attend in accordance with point 2 (two) above, have the right to submit questions regarding the agenda of the Meeting at the Meeting which will then be recorded in the Deed of Meeting Minutes drawn up by a Notary. For shareholder which use e-proxy may submit questions via email [brna.corsec@berlina.co.id](mailto:brna.corsec@berlina.co.id) until April 30<sup>th</sup>, 2021.
4. This preventive actions do not prevent Shareholders who wish to be present at the meeting and they are required to comply with the rules and procedures to minimize the spread of COVID-19 by referring to the procedures issued by BNPB, DKI government, and Building Management to ensure that the Meeting run safely and efficient.
5. Shareholder or the proxy who will attend the Meeting are requested to submit a copy of ID card or other valid Identification to the registration officer before entering the meeting room. For shareholders whose shares are registered in KSEI are requested to show KTUR
6. For Shareholders in the form of legal entity, to bring a copy of the deed of the articles of association and the latest amendment, as well as the deed of latest composition of the Board of Directors / Board of Commissioners following last Decree of the Minister of Justice and Human Rights of the Republic of Indonesia.
7. To facilitate the arrangement and order of the Meeting, the Shareholders of the Company or their legal proxies are kindly requested to be present at the Meeting venue 30 (thirty) minutes before the Meeting starts.
8. For health reasons, Company will not provide food/beverage, as well as souvenir to Shareholder who attend the Meeting.